

More ways to save

Your workplace pension gives you access to an Aegon Stocks and Shares ISA

A woman with long dark hair, wearing a yellow polka-dot blouse, is smiling and looking at a laptop screen. A brown and white dog is leaning its head against her face, licking her cheek. They are sitting on a dark green couch. The background is a blurred outdoor scene with trees. The entire image is framed by a large purple hexagon.

- You don't pay income tax or capital gains tax on any gains from an ISA.
- Pay in up to £20,000 in the current tax year.
- You can transfer in other ISAs.
- You can manage your ISA and workplace pension together in one place.

The value of a stocks and shares ISA can fall as well as rise, isn't guaranteed and you may get back less than you invest. Although the investment has no fixed term, you should be prepared to hold the investment for at least five years, ideally longer. The value of any tax benefits will depend on individual circumstances. The favourable tax treatment of ISAs may not be maintained in the future.



To find out more, sign in to
aegon.co.uk/targetplan

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