



Have you
completed
your death
benefit
nomination
form?



We all like to have control over our finances for when we're around to enjoy them, but what happens to your retirement savings should you die?

If this were to happen before you accessed your pension pot, the full value of your pension account may be used to provide a cash sum to your beneficiaries.

You should complete a nomination form to tell us who you'd like to receive any benefits which may become payable on your death.

Reviewing your nominations in the future

You should review your nomination(s) from time-to-time, so it accurately reflects your wishes and takes into account any change in your circumstances. It lets us know who you'd like any pension benefits to be paid to after your death. It means you have control over your finances when you're no longer around.

Sign into **aegon.co.uk/targetplan**, you can view and update your beneficiaries from your 'Profile'.

Aegon is a brand name of Scottish Equitable plc. Scottish Equitable plc, registered office: Edinburgh Park, Edinburgh, EH12 9SE. Registered in Scotland (No SC144517). Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register number 165548. © 2025 Aegon UK plc